



2009 NATIONAL WEATHERIZATION TRAINING CONFERENCE
 JULY 20-23, 2009 | INDIANAPOLIS, INDIANA

Contracting Out Monitoring Functions
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 Bureau of Community Action and Economic Opportunity






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Contracting Out Monitoring Functions
 Overview

Do you consider the Weatherization Monitoring Function as a
 "Sacred Cow"?

Maybe it is – but that was before ARRA.






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 Overview






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Overview


- 10 CFR 440 – Program Guidance
- What function(s) do you outsource?
- Request For Qualifications/Proposal
- What is the bid process?
- What is the skill set – Training?
- Benefit or Added Work?





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- 10 CFR 440 – Program Guidance
- How will you monitor the minimum of units?
- Who will cover other program needs
 - Technical Assistance
 - Training





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- **What function(s) do you outsource?**
- Technical Field Monitoring
- Technical Desk Monitoring
- Grants Application Monitoring
- Fiscal Monitoring





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- Request For Qualifications/Proposal
 - Bid Request Document (RFQ) Required Elements
 - Scope of work
 - Selection Criteria
 - Minimum qualifications
 - Reporting requirements


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- What is the bid process?
 - The bid process will be conducted in a manner to provide, to the maximum extent practical, open and free competition.


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What is the skill set – Training?


- Can be State Specific Protocol
- Who provides training?
- Cost of training?


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- What is the bid process? The bid process will be conducted in a manner to provide, to the maximum extent practical, open and free competition.
- What function(s) do you outsource?
- What skill set – Training?
- **Benefit or Added Work?**

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- Benefit or Added Work?
- Benefit -
 - Free up time to focus on other Program responsibilities
- Added Work –
 - Problems you do not anticipate

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- Final Thoughts

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Contracting Out Monitoring Functions

- Remove the Dance Sequence

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Contracting Out Monitoring Functions

- **Busby Berkeley Big Band Finish**

- (No money in our budget and I did not outsource this presentation.)
 - Questions???
 - Contact ferrism2@michigan.gov

thank you