



2009 NATIONAL WEATHERIZATION TRAINING CONFERENCE
 JULY 20-23, 2009 | INDIANAPOLIS, INDIANA

Basic Energy Auditing & House Assessment

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Forms of Energy



Coal



Wind



Hydro



Oil



Natural Gas




Fire



Solar






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Laws of Thermodynamics

- Governing heat's behavior in the universe
- Energy is never created or destroyed – it just moves from place to place
- Heat moves from a higher temperature region to a lower temperature region





Heat Energy

- A British thermal unit is approximately equal to the heat produced by a kitchen match
- Common fuel source energy measurements:
 - Electricity 3,413 BTU/KWH
 - Propane 92,000 BTU/Gal.
 - Natural Gas 100,000 BTU/Therms
 - Fuel Oil 138,000 BTU/Gal.






Three Types of Heat Flow

- **Conduction**
Heat transport molecule to molecule in a solid
- **Convection**
Heat transport by movement in a fluid
- **Radiation**
Heat waves traveling through space




Conduction Heat Flow


- Conduction is heat flow through solids such as wood and masonry
- Examples:
 - Rapid heat flow through an un-insulated foundation
 - Rapid heat flow through aluminum window frames
 - Walking on a hot sidewalk with bare feet


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Convection Heat Flow

- Convection is heat flow in fluids such as air or water
- Common examples:
 - Downdrafts at windows during the winter
 - Operation of a gas water heater
 - Convection currents between primary window and storm window

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Radiant Heat Flow

Two types of radiation heat flow:

- Solar heat radiation
 - High-energy radiation from the sun
- Thermal heat radiation
 - Lower temperature radiation from objects on earth

Radiation flows from higher temperature bodies to lower temperature bodies

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Heat Flow in Buildings

- Transmission heat flow
 - Ceiling transmission
 - Wall transmission
 - Floor/foundation transmission
 - Window/door transmission
- Air Flow
 - Mechanical ventilation
 - Air leakage

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How Does This Science Apply to The Work We Do in Weatherization?



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Making it work

- With the combination of building science and the physics of energy transfer, energy auditors can evaluate houses and determine cost effective energy improvements.
- A successful energy analysis can be achieved by following these 7 easy steps.

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7 Easy Audit Step Process


- Prepare
- Home Visit
- Client Concerns
- Visual Inspection
- Measurement Collection
- Putting it All Together
- Calculate Energy Savings/ Computerized Energy Audit

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Step 1 – Preparation

- Gather information about Client
 - Determine location/address
 - Use Map Quest/GPS if not familiar with area
 - Job Work Order Sheet
 - Forms to be signed by Client (ex. owner/renter agreement)
 - EPA Forms and pamphlets
 - Client Education handouts
 - Other necessary Agency forms

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Preparation: Gather Necessary Equipment to include:

- Step & Extension Ladders
- Tape Measure
- Blower Door
- Duct Blaster (Optional)
- Furnace Diagnostic Testing Equipment
- Digital camera /Infra red camera (if available)
- Multi-Volt Meter
- Data Logger
- Flash Light
- Cooking Thermometer
- Drill (Cordless Preferred)
- Misc. Hand Tools (Hammer, Awl, Screwdrivers Mirror)
- Personal Protective Equipment (Mask, Coveralls, Kneepads)
- Field Manual/ Clipboard & Cell Phone

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Hand Tools & misc Supplies



Diagnostic Testing Equipment

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Step 2 – Home Visit

- Introduction
 - Introduce yourself and provide client with audit plan
 - Present energy educational pamphlets to client
 - Discuss risks from lead base paint, mold and moisture
 - Give Client an overview of what will be done with Lead Safe Work Practices to assure their safety

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Step 3 – Client Concerns

- Ask Client if there specific problems or concerns relating to their home.


*Try to keep concerns to house and energy related issues only.
In some cases you will hear their life story.*



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Step 4 – Visual Inspection


- Perform a visual inspection of the inside and outside of the home and collect measurements.
- Begin at the front door and move to the right or left, but stay consistent.
- Look for possible hazards that could effect the *Health and Safety* of your crews or contractors
 - Mold, evidence of drug use, dogs, nasty stuff in crawlspaces, spiders, bare wiring, open sewage, skeletons, etc. (deferral/walk-away policy)
- Measure the house and draw a picture showing dimensions.


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House Information & Measurements

- Collect information on the following:
 - Windows
 - Type? Condition? U-Value?
 - With or Without Storm Windows?
 - Measure Each Window
 - Doors
 - Type? Condition? U-Value?
 - With or Without Storm Door?
 - Measure Each Door


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Collect Information

- Walls
 - Type of Siding?
 - Condition?
 - With or Without Insulation?
 - If Insulation – What Type?
 - How Much?
 - R-Value?
 - Wiring? (Knob & Tube, Romex)
 - Other Possible Problems/Issues





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Collect Information

- Inspect Roof
 - Condition?
 - Ventilation?
 - Type?
 - Size?
 - How Many?
- Inspect Attic
 - Type of Insulation?
 - How Much?
 - Heat Producing Devices? (Flues, Recess Lights, Fans)
 - Bypasses?
 - Other Possible Problems/Issues






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Collect Information


- Inspect Foundation (If Applicable)
 - Condition?
 - Venting – Type, Size, How Many?
 - Clearance?
 - Type of Floor Joist (2"x6", 2"x10" Etc.)
 - Type of Insulation (If Any) How Much?
 - Ground Barrier?
 - Water Pipes?
 - Heat Ducts? (If Applicable)
 - Other Possible Problems/Issues





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Heating System


- Type?
- Condition?
- Check T-Stat for Heat Anticipator Setting
- Fire Up Furnace
- Complete Diagnostic Testing
 - Combustion Fired Units– CO Analyzer, Draft Test (Coal, Oil, Gas, Wood, Propane)
 - Oil – Perform Smoke Test First
 - Electric – Volt/Amp Meter





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Water Heater, Blower Door & Duct Blaster

- Test
 - Type?
 - Condition?
 - If Electric – Test Elements / T-Stat
 - If Gas – Test for Draft and CO
- Run Blower Door Test
- Run Duct Blaster Test (if Applicable)





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Wrap Up


- Inform Client of your findings and what you project to do to make their home more energy efficient.
- Return to office and...

put it all together



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Simple Heat Savings Calculation & Simple Payback

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Basic Heat Savings Calculations


CONDUCTIVE HEAT SAVINGS SYMBOLS

- Δ = DIFFERENCE (DELTA)
- A = AREA
- U = U-VALUE
- HDD = HEATING DEGREE DAYS
- C = CORRECTION FACTOR
- P = PRICE OF FUEL
- S = SEASONAL EFFICIENCY (HEATING SOURCE)
- V = VALUE OF FUEL

FORMULA FOR CONDUCTIVE HEAT SAVINGS

$$\$ = \frac{\Delta U \times A \times HDD \times C \times P}{S \times V}$$

FUEL PRICES (IDAHO) Electric .058 Gas RS-1 1.25 Oil 2.50

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Basic Heat Savings Calculation

Attic – Existing R-11 = U-Value .091
Proposed R-38 = U-Value .026


$$\$ = \frac{\Delta U \times A \times HDD \times C \times P}{S \times V}$$


1 Divided by R-Value = U-Value

	$\Delta U = .065$	$S = .61$
	Area = 768	V = 100,000
	HDD = 6324	P = 1.25
	C = 17	

$$\$ = \frac{0.065 \times 786 \times 6324 \times 17 \times 1.25}{0.61 \times 100,000} = \frac{6,865,730}{61,000}$$

= \$112.55 = 1st Yr Savings

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Simple Payback Calculation


C = Cost of Measure (includes Labor Costs)
 S = 1st year Savings (Calculated from Conductive Heat Savings Formula)
 P = Payback in Years

$$C/S = P$$

Material - 24 Bags @ \$4.95 = \$118.80
 Labor - 3 hrs x \$18 x 2 Techs. = \$108 + \$85 Overhead = \$193.00
 Total Cost - \$311.80

$$\$311.80 / \$112.55 = 2.8 \text{ Year Payback}$$

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Basic Heat Savings Calculation


Walls - Existing	No insulation	= U-Value	0.189
Proposed	R-13	= U-Value	0.077


$$S = \frac{\Delta U \times A \times HDD \times C \times P}{S \times V}$$

Total Walls	=	850 sq ft		
Less Windows	-	115 sq ft	$\Delta U = .112$	$S = .61$
Less Doors	-	38 sq ft	Area = 592	V = 100,000
Less Studs	-	105 sq ft	HDD = 6324	P = 1.25
Total Area		592 sq ft	C = 17	

$$S = \frac{.112 \times 592 \times 6324 \times 17 \times 1.25}{0.61 \times 100,000} = \frac{8,910,263}{61,000}$$

= \$146.07 = 1st Yr Savings

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Simple Payback Calculation

C = Cost of Measure (includes Labor Costs)
S = 1st year Savings (Calculated from Conductive Heat Savings Formula)
P = Payback in Years

$$C/S = P$$

Material - 17 Bags @ \$4.95 = \$84.15
 Labor - 8 hrs x \$18 x 2 Techs. = \$288 + \$85 Overhead = \$373.00
 Total Cost - \$457.15

$$\$457.15 / \$146.07 = 3.13 \text{ Year Payback}$$

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